

November 5, 2018

BSE Limited
Listing Department
1st Floor, P.J. Towers
Dalal Street
Mumbai – 400 001

Dear Sirs,

Sub.: Tranche II Prospectus for the proposed issue of NCDs to the public.

Ref.: JM Financial Credit Solutions Limited (the Company)/Company Code – 10978


We wish to inform you that a meeting of the NCD Public Issue Committee of the Board is scheduled to be held on Monday, November 12, 2018, inter-alia, to consider the issuance of Tranche II Prospectus for the Secured, Rated, Listed, Redeemable, Non-Convertible Debentures, which would be within the overall limit of the Shelf Prospectus dated May 16, 2018.

We request you to take the above on your record and acknowledge the receipt.

Thank you.

Yours faithfully,
for JM Financial Credit Solutions Limited



 Authorized Signatory