

August 3, 2018

BSE Limited  
Listing Department  
1st Floor, P.J. Towers  
Dalal Street  
Mumbai – 400 001

Dear Sirs,

**Sub.: Intimation of interest payment on the Non-Convertible Debentures (NCDs) issued to the public vide Tranche I Prospectus dated May 16, 2018 under the Shelf Prospectus dated May 16, 2018.**

Ref: **JM Financial Credit Solutions Limited/Company Code: 10978**

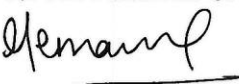
In continuation to our letter dated July 4, 2018 and pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Tranche I Prospectus, we, JM Financial Credit Solutions Limited (the Company), wish to inform that the Company has processed the payment of interest to the debenture holders of the below mentioned non-convertible debentures, as on the record date i.e. July 17, 2018:

| Scrip Code | Scrip ID on Bolt system | ISIN         | Option              | Date of Interest Payment |
|------------|-------------------------|--------------|---------------------|--------------------------|
| 936222     | 911JMFCSL23             | INE651J07614 | IV (Monthly Option) | August 1, 2018           |

We request you to kindly take the above on your record.

Thank you.

Yours faithfully,  
for JM Financial Credit Solutions Limited



 **Hemant Pandya**  
Company Secretary

cc to: Ms. Swapnali Hirlekar  
**IDBI Trusteeship Services Limited**  
Asian Building, 17, R. Kamani Marg  
Ballard Estate, Mumbai – 400 001

**JM Financial Credit Solutions Limited**

Corporate Identity Number : U74140MH1980PLC022644

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfinancialcreditsolutions.com