

December 3, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sirs,

Sub.: Record date for payment of interest on the Non-Convertible Debentures (NCDs) issued to the public vide Tranche I Prospectus dated May 16, 2018 under the Shelf Prospectus dated May 16, 2018.

Ref.: JM Financial Credit Solutions Limited/Company Code: 10978

Pursuant to Regulation 50(1), Regulation 60 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) 2015 read with the Tranche I Prospectus dated May 16, 2018, the Record Date for payment of interest amount to the NCD holders in respect of the NCDs mentioned below has been fixed as Monday, December 17, 2018. The date of payment of interest amount for the said NCDs will be Tuesday, January 1, 2019.

Sr. No	Scrip Code	Scrip ID on Bolt system	ISIN	Option
1.	936222	911JMFCSL23	INE651J07614	IV (Monthly Option)
2.	936226	934JMFCS28	INE651J07630	VI (Monthly Option)

You are requested to take note of the above.

Thank you.

Yours faithfully,
for JM Financial Credit Solutions Limited



Hemant Pandya
Company Secretary

cc to: The Secretary

National Securities Depository Limited
4th Floor, "A" Wing, Kamala Mills Compound
Senapati Bapat Marg, Lower Parel, Mumbai – 400 013

cc to: **Central Depository Services (India) Limited**

Phiroze Jeejeebhoy Towers, 17th Floor
Dalal Street, Mumbai – 400 001.

cc to: Mr. P. A. Varghese

Karvy Computershare Private Limited
Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District
Nanakramguda, Hyderabad – 500 032

JM Financial Credit Solutions Limited

Corporate Identity Number : U74140MH1980PLC022644

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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