

November 1, 2018

BSE Limited Listing Department 1st Floor, P.J. Towers Dalal Street Mumbai – 400 001

Dear Sirs,

Sub.: Intimation of interest payment on the Non-Convertible Debentures (NCDs) issued to the public vide Tranche I Prospectus dated May 16, 2018 under the Shelf Prospectus dated May 16, 2018.

Ref: JM Financial Credit Solutions Limited/Company Code: 10978

In continuation to our letter dated October 3, 2018 and pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Tranche I Prospectus dated May 16, 2018, we, JM Financial Credit Solutions Limited (the Company), wish to inform that the Company has processed the payment of interest to the debenture holders of the below mentioned non-convertible debentures, as on the record date i.e. Wednesday, October 17, 2018:

Scrip Code	Scrip ID on Bolt system	ISIN	Option	Date of Interest Payment
936222	911JMFCSL23	INE651J07614	IV (Monthly Option)	November 1, 2018

We request you to kindly take the above on your record.

Thank you.

Yours faithfully,

for JM Financial Credit Solutions Limited

🛕 Gagan Kothari

Chief Financial Officer

cc to: Ms. Swapnali Hirlekar

IDBI Trusteeship Services Limited Asian Building, 17, R. Kamani Marg Ballard Estate, Mumbai – 400 001