

October 3, 2018

BSE Limited
Listing Department
1st Floor, P.J. Towers
Dalal Street
Mumbai – 400 001

Dear Sirs,

Sub.: Intimation of interest payment on the Non-Convertible Debentures (NCDs) issued to the public vide Tranche I Prospectus dated May 16, 2018 under the Shelf Prospectus dated May 16, 2018.

Ref: JM Financial Credit Solutions Limited/Company Code: 10978

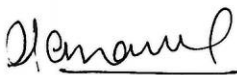
In continuation to our letter dated September 3, 2018 and pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Tranche I Prospectus dated May 16, 2018, we, JM Financial Credit Solutions Limited (the Company), wish to inform that the Company has processed the payment of interest to the debenture holders of the below mentioned non-convertible debentures, as on the record date i.e. Friday, September 14, 2018:

Scrip Code	Scrip ID on Bolt system	ISIN	Option	Date of Interest Payment
936222	911JMFCSL23	INE651J07614	IV (Monthly Option)	October 1, 2018

We request you to kindly take the above on your record.

Thank you.

Yours faithfully,
for JM Financial Credit Solutions Limited



 **Hemant Pandya**
Company Secretary

cc to: Ms. Swapnali Hirlekar
IDBI Trusteeship Services Limited
Asian Building, 17, R. Kamani Marg
Ballard Estate, Mumbai – 400 001