

May 17, 2018

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Dear Sirs,

Sub.: Record date for payment of interest and redemption amount on the Non-Convertible Debentures (NCDs) [Tranche W – 2016(II) – Option I] listed on WDM segment.

Ref.: JM Financial Credit Solutions Limited/ Company Code: 10978

We wish to inform you that, as per Regulation 50(1), Regulation 60 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) 2015 read with the Supplemental Disclosure Document dated July 13, 2016, the Record Date for payment of interest and redemption amount to the Non-Convertibles Debentures (NCD) holder in respect of the NCD mentioned below has been fixed as Tuesday, May 29, 2018. The date of payment of interest and redemption amount for the said NCDs shall be Wednesday, June 13, 2018.

| Detail name on the Bolt system | Scrip Code | Scrip ID on Bolt system | ISIN |
|--------------------------------|------------|----------------------------|--------------|
| JMFCSL-9.7307%-13-6-18-PVT | 954405 | 97307JMFC18 | INE651J07259 |

You are requested to take note of the above.

Thank you.

Yours faithfully,

for JM Financial Credit Solutions Limited

Alemant Pandya

Heman

Company Secretary

cc to: The Secretary

National Securities Depository Limited

4th Floor, "A" Wing, Kamala Mills Compound

Senapati Bapat Marg, Lower Parel, Mumbai – 400 013

cc to: Central Depository Services (India) Limited

Phiroze Jeejeebhoy Towers, 17th Floor

Dalal Street, Mumbai – 400 001.

cc to: Mr. P. A. Varghese

Karvy Computershare Private Limited

Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District

Nanakramguda, Hyderabad - 500 032

JM Financial Credit Solutions Limited

Corporate Identity Number: U74140MH1980PLC022644

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

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