

December 3, 2018

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001

Dear Sirs,

Sub.: Prior Intimation under Regulation 50(1), Regulation 60 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) 2015 of Record Date and Interest Payment Date for Non-Convertible Debentures (NCDs) listed on WDM segment

Ref.: JM Financial Credit Solutions Limited/Company Code: 10978

We wish to inform that pursuant to the terms of issue of privately placed NCDs listed on the WDM segment of BSE Limited, the record date for payment of interest amount to **Tranche AJ – 2017 (V)** and **Tranche AK – 2018 (VI)** debenture holders as mentioned below has been fixed as Thursday, December 13, 2018. The date of payment of interest for the said NCDs will be Friday, December 28, 2018.

Detail name on the Bolt system	Scrip Code	Scrip ID on Bolt system	ISIN
JMFCSL-9.15%-28-12-20-PVT	957261	915JMFCSL20	INE651J07507

You are requested to take note of the above.

Thank you.

Yours faithfully,

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for JM Financial Credit Solutions Limited

♦ Hemant Pandya

Company Secretary

cc to: The Secretary

National Securities Depository Limited

4th Floor, "A" Wing, Kamala Mills Compound

Senapati Bapat Marg, Lower Parel, Mumbai – 400 013

cc to: Central Depository Services (India) Limited

Phiroze Jeejeebhoy Towers, 17th Floor Dalal Street, Mumbai – 400 001.

cc to: Mr. P. A. Varghese

Karvy FinTech Private Limited

Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District

Nanakramguda, Hyderabad – 500 032

T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfl.com