

May 9, 2018

BSE Limited
Listing Department
1st Floor, P.J. Towers
Dalal Street
Mumbai – 400 001

Dear Sirs,

Sub.: Approval of the Shelf and Tranche Prospectus for the proposed issue of NCDs to the public.

Ref.: JM Financial Credit Solutions Limited (the Company)/Company Code – 10978

In continuation to our letter dated April 25, 2018, we wish to inform that a meeting of the NCD Public Issue Committee of the Board is scheduled to be held on Saturday, May 12, 2018, inter-alia, to consider the following:

1. Issuance of Shelf Prospectus for the secured/unsecured, rated, listed, redeemable, non-convertible debentures; and
2. Issuance of Tranche Prospectus for the secured, rated, listed, redeemable, non-convertible debentures.


The above issuances would be subject to receipt of the in-principle approval from the Exchange and such other approvals as may be required.

We request you to take the above on record and acknowledge the receipt.

Thank you.

Yours faithfully,
for JM Financial Credit Solutions Limited



 **Hemant Pandya**
Company Secretary