

April 25, 2018

BSE Limited
Listing Department
1st Floor, P.J. Towers
Dalal Street
Mumbai – 400 001

Dear Sirs,

Sub.: Intimation under regulations 50(2) and 50(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: JM Financial Credit Solutions Limited (the Company)/Company Code – 10978

Pursuant to regulations 50(2) & 50(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, April 30, 2018, inter-alia, to consider the issuance of secured/unsecured, rated, listed, redeemable, non-convertible debentures to public for an amount aggregating upto Rs. 2,000 Crore (in one or more tranches). The said issuance would be subject to the approvals of the Members at a general meeting and such other approval as may be required.

Additionally, in the above meeting, the Board may also consider a proposal to raise funds by way of issuance of perpetual debt instruments for such amount as may be decided by it.

We request you to take the above on record and acknowledge the receipt.

Thank you.

Yours faithfully,
for JM Financial Credit Solutions Limited



 **Hemant Pandya**
Company Secretary

JM Financial Credit Solutions Limited

Corporate Identity Number : U74140MH1980PLC022644

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